

Confidential Pledge Form

In order to plan our activities and spending, it is helpful for us to understand how much legacy income we are likely to receive in future. We would therefore be grateful if you could complete this form and return it to us at the address provided below.

Returning this form does not commit you in any way. It is simply a statement of your present intentions.

- I have already made provision for St Michael's in my Will as follows
- Residuary Pecuniary Specific Reversionary

(Please see the end of this form for more information on types of legacy.)

- I intend to leave St Michael's a gift in my Will.
- I am considering making a gift in my Will to St Michael's. Please contact me on any of the details provided below regarding this.
- I am not ready to make a gift in my Will now. Please contact me in _____ years on any of the details provided below regarding this.

Estimated present day value of your gift _____

I would prefer my gift to be used:

- For general charitable purposes (*this type of gift is particularly valuable to us, as it enables us to apply funds where the need is greatest*)
- To support young families in Lambeth
- To support young fathers

For another specific purpose, please contact the Director.

Your details

Title:

Full name:

Address:

Email:

Telephone:

Signature:

Date:

I would like my legacy to St Michael's to remain anonymous.

Please complete and return this form to: The Director
St Michael's Fellowship
136 Streatham High Road
London SW16 1BW

Enquiries: email: admin@stmichaelsfellowship.org.uk
telephone: 020 8835 9570

Bequests: A Glossary

Residuary legacy	a gift of the entire estate, or a fixed proportion of the estate, that remains after all debts, expenses and legacies have been paid (eg an individual could leave a quarter of their residuary estate to a charity)
Pecuniary legacy	a gift of a fixed sum of money (eg an individual could leave £5,000 to a charity)
Specific legacy	a gift of a particular item or asset (eg an individual could leave specific jewellery, shares or property to a charity)
Reversionary legacy	a gift of property or possessions left to someone for the rest of their life, which is then passed on to someone else when that person dies (eg an individual may leave a house to their brother for the duration of their brother's life, but after the brother dies the house is then passed on to a charity)

You can view our Privacy Policy at: <https://stmichaelsfellowship.org.uk/node/260>